

# LICIEL Diagnostics v4

Analysis and Reporting Software for Home and Building Inspections



# Installation and Startup Guide

Version 4

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### Introduction

In order to respond more quickly to customer requirements and the many regulatory constraints, we wanted to develop a tool that would be both simple and comprehensive.

The programming language chosen has enabled us to quickly and optimally design a powerful software suite. With LICIEL Diagnostics, you can work without fear of emerging market demands and developments. Constant software updates allow you to obtain the necessary tools to adapt to the new standards.

# **System Requirements**

### **Recommended Configuration**

- 32/64 bits versions of Windows 7/Windows 8 (very important in both cases)
- Microsoft Office Professional 2010, 2013
- Pentium Core i5 or AMD equivalent w/ 4 to 6 GB of RAM
- Minimum display resolution:
  - o 1024x768 for mobile devices
  - o 1280 x 1024 for desktops
- Internet network speed (for updates) of 768 Kbits/sec (Via Cable or DSL)

# Supported Operating Systems\*









## **Supported Word Processing Software**





\* For additional details or up-to-date information, please refer to the minimum requirements provided in the second paragraph of the installation instructions email.

**NOTE:** Open Office software is a freeware, and hence we cannot guarantee compatibility with their upcoming versions.

# Downloading the Software from the Internet

Download a free trial version of the LICIEL Inspection Software to verify its reliability.

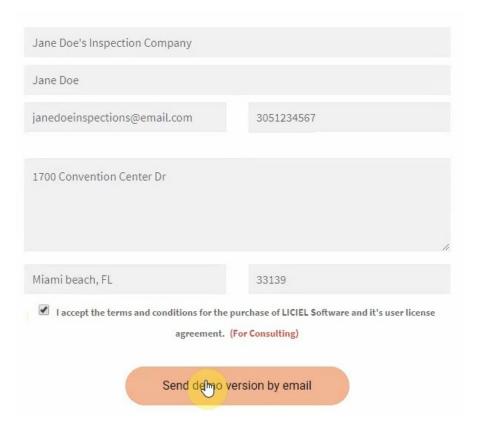
Begin by opening your browser of choice and go to Liciel.us/download.



Click the "Download Information Form" button.

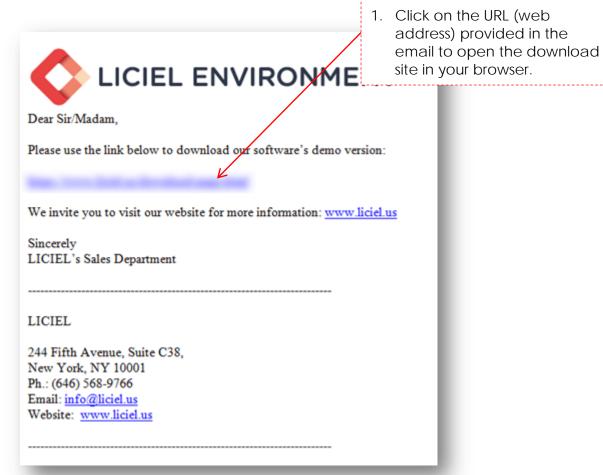
# No commitment or period of enforcement The download of the free trial version of LICIEL Software is provided in order to prove its reliability Increase your speed when creating your reports and gain flexibility when sharing technical diagnosis. Download Information Form

Fill out the contact information to receive an email with a link to our secure software download page.



After ordering your software, you will receive a confirmation email with installation instructions.

# To Download the Software:





2. Download the software from the link displayed on the site.

Click Here To Download

### Recomended Configuration

### For optimal use, we recommend:

- » Seven 32/64 bits, Windows 8 32/64 bits, Windows 10 32/64 bits
- » Microsoft Office Professional 2010, 2013, 2016
- » PC Pentium Core i5 or equivalent AMD, RAM 4 Go (6 Go)
- $\gg$  Minimum display resolution : 1024x768 see 1 280 x 1 024 for fixed computers
- » Internet connectivity speed: 768 kbits/s or more (DSL/cable)

### Remote Users:

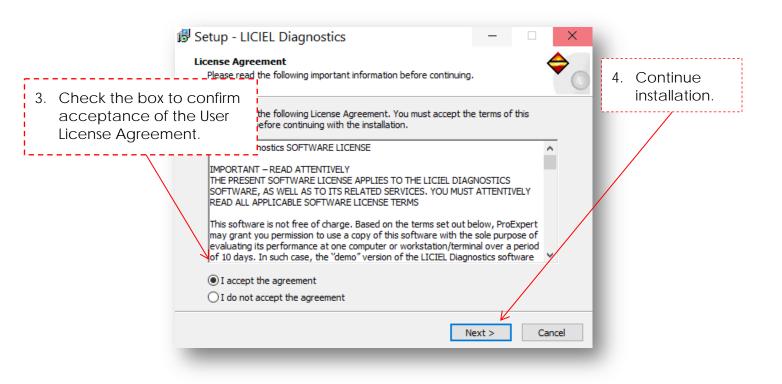
- » Many of you have made a good investment on Surface tablets Surface PRO 3 and 4
- » As well as for the protection 'Incipio Capture 12.3" Black Cover Case"

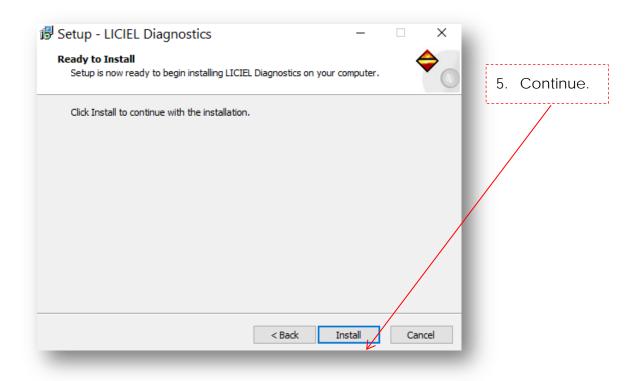


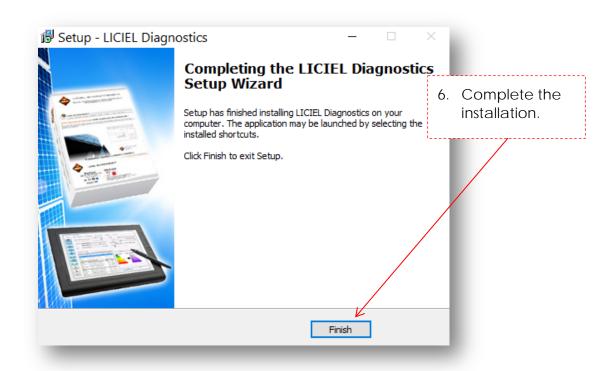
### **Software Installation**

- 1. Before you begin, close any applications that are running to avoid problems during software installation.
- 2. Double-click the "LICIEL\_Diagnostics\_US\_V4.exe" file that you downloaded to your computer. This is a Microsoft installation file, which makes it safer but usable only on a computer running Microsoft Windows.









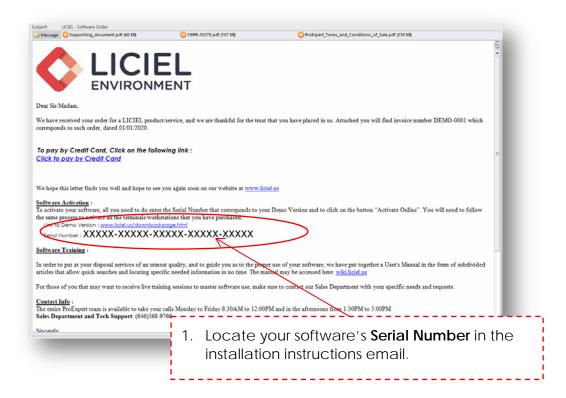
In this final step, the software downloads the latest regulatory standards and software suite updates.

# **Software Start-Up**

After the software installation is complete, the icon below is available on your desktop.



### **Software Activation**



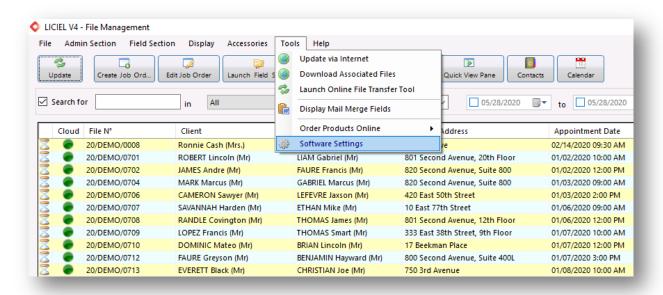


2. Enter that **Serial Number** in the fields provided.

Be sure not to confuse the number "0" with the letter "O," or the number "1" with the letter "I".

# First Use - Software Settings

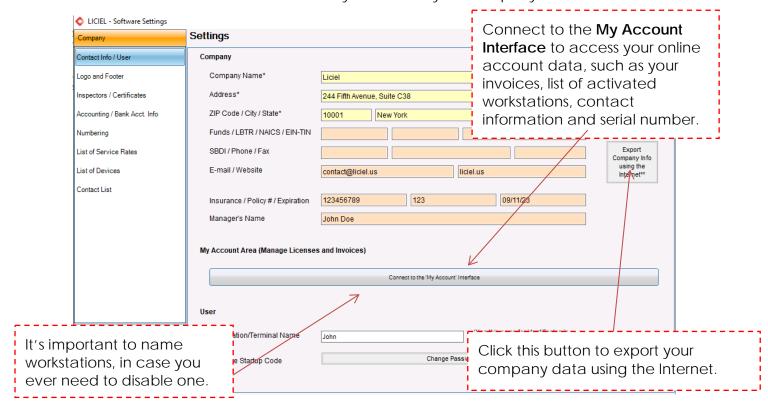
On your *Home screen*, go to the *Tools menu*, then select **Software Settings** to display the *Software Settings window*.

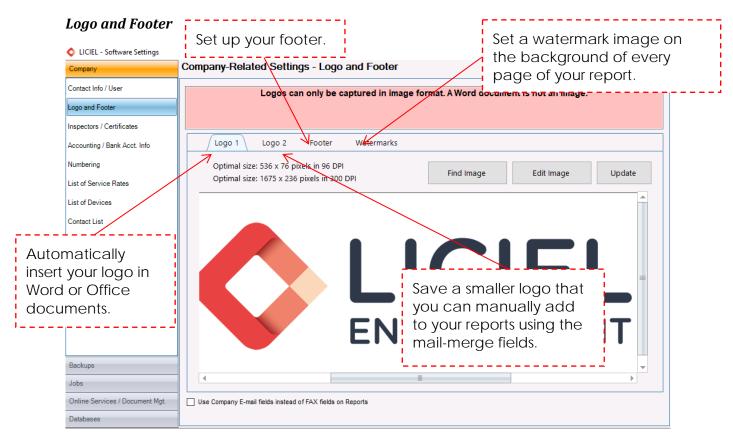


# **Company Settings**

### Contact Info / User

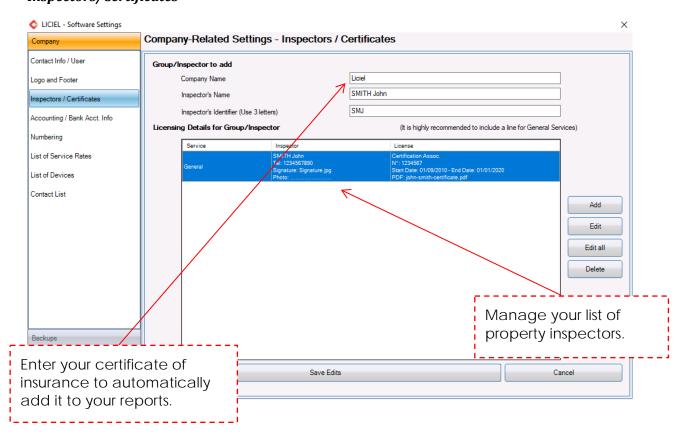
The Contact Info / User section allows you to enter your company's data.





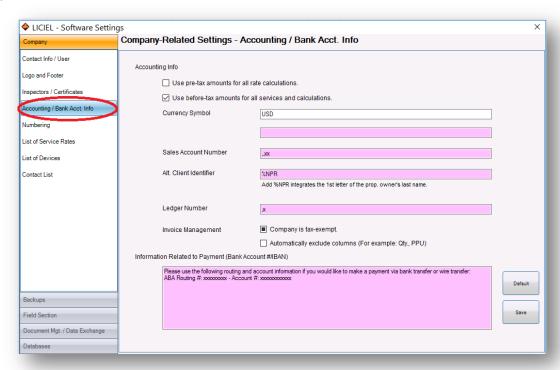
See the "Software Settings" WikiLICIEL article for instructions on how to set your logo and footer.

### Inspectors/Certificates



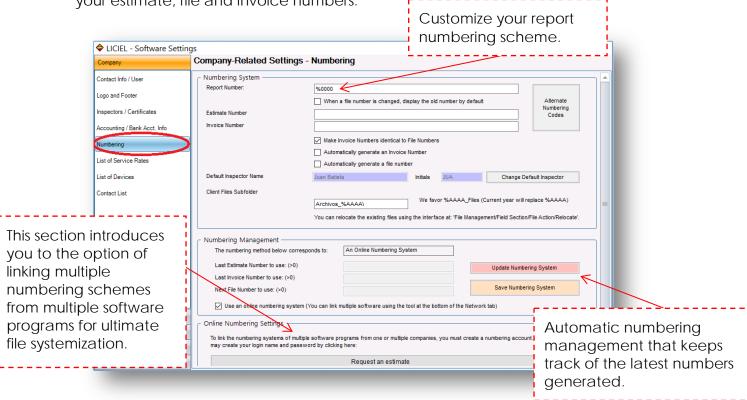
### Accounting / Bank Account Information

Use this tab to establish accounting standards and invoice management preferences.



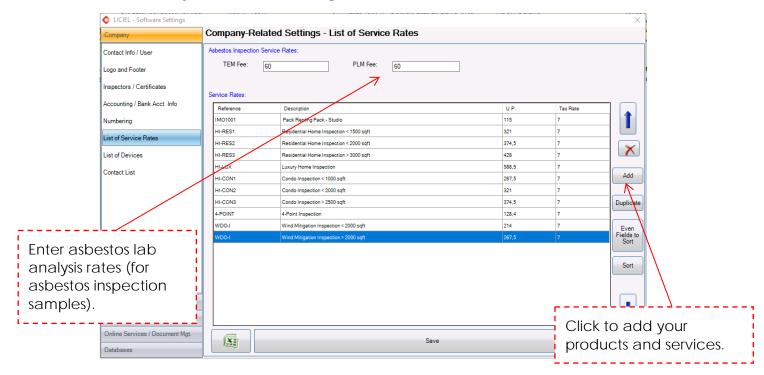
### Numbering

Setting up a coded numbering system in the following tab will allow you to manage your estimate, file and invoice numbers.

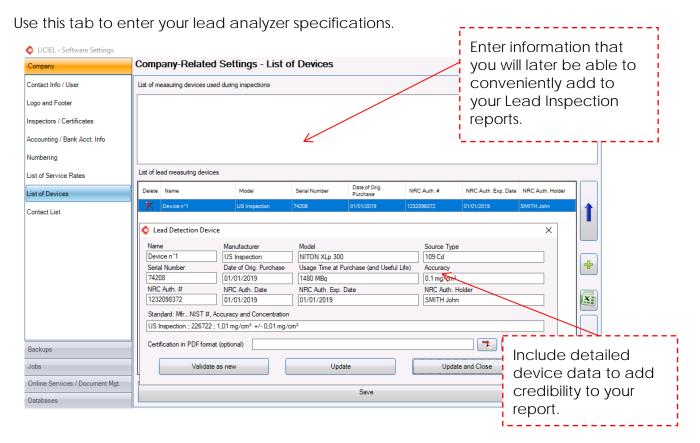


### List of Service Rates

Use this tab to create a database of the services (or products) that you offer. This database is very useful for facilitating estimate and invoice creation.

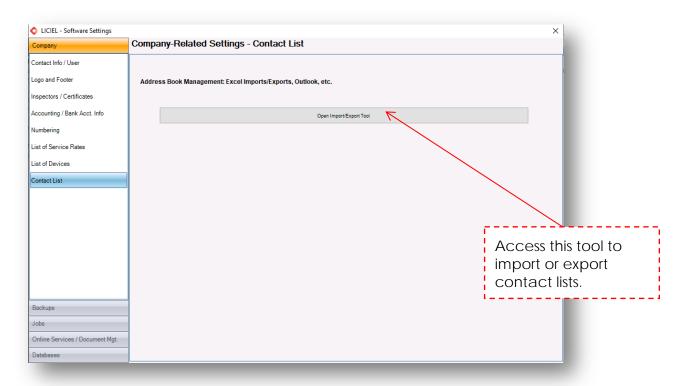


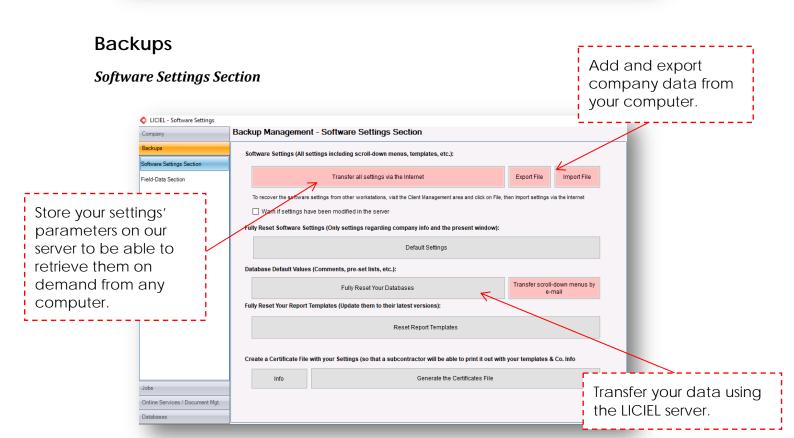
### List of Devices



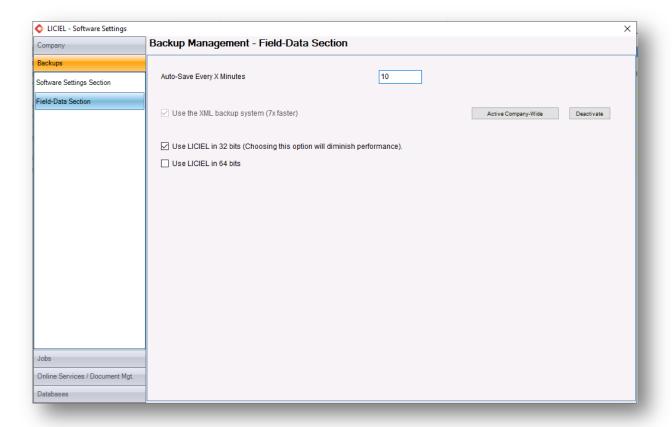
### **Contact List**

Use the **Import / Export Tool** to select contacts.





### Field Data Section

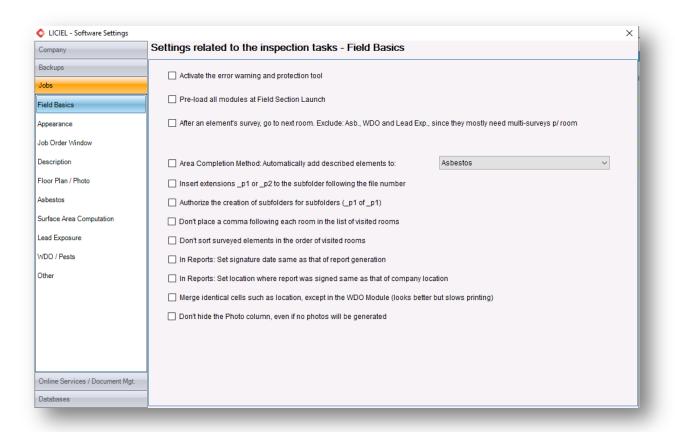


### **Field Section**

The *Field Section menu* is organized by module. It allows you to customize your software according to your needs. Each submenu offers many options.

### Field Basics

The Field Basics submenu includes all of the software's global options.



### **Appearance**

Customize your software's appearance, especially the number of **Job Orders** displayed in the Home Window (**File Management Window**).

### Job Order window

Change the appearance and functions of your **Job Orders**.

### **Description**

Customize the various **Room Description** methods used in your software.

### Floorplans / Photo

Set and customize the functionality of the Floorplans / Photo module.

### Asbestos

Customize the use of the Asbestos module.

### Surface Area Computation

Customize your work on the **Surface Area Computation** module.

### Lead Exposure

Configure your *Lead Exposure* module and manage printing options for the measurements table.

### WDO / Pests

Customize the use of the WDO / Pests module through user-friendly checkboxes.

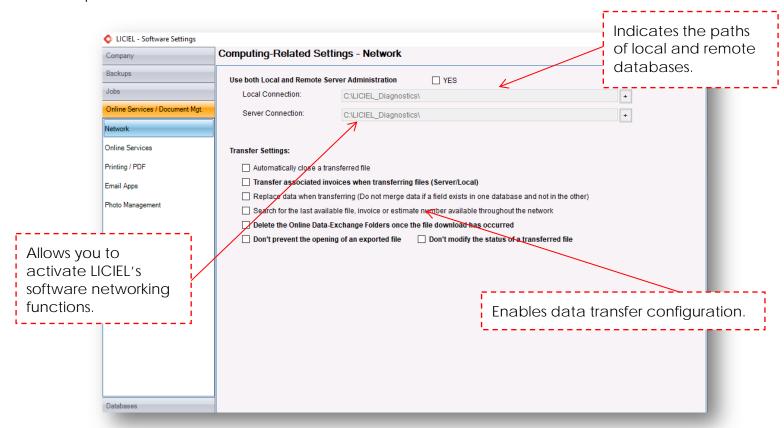
### Other

Groups all other modules and setting options.

# **Document Management / Data Exchange**

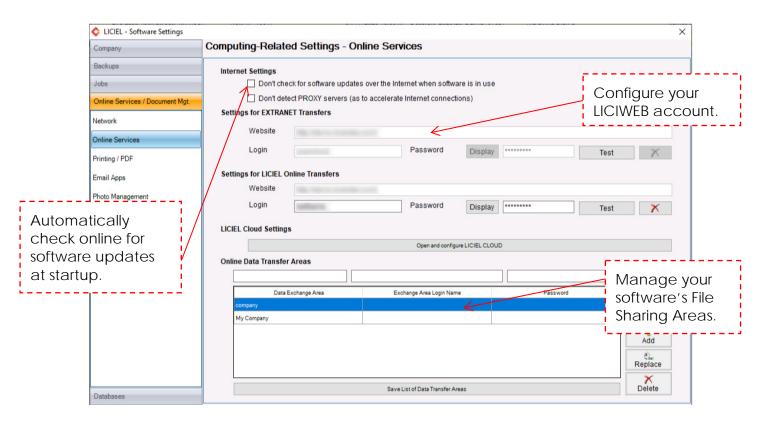
### Network

This window allows you to manage the use of the server and data transfer parameters.



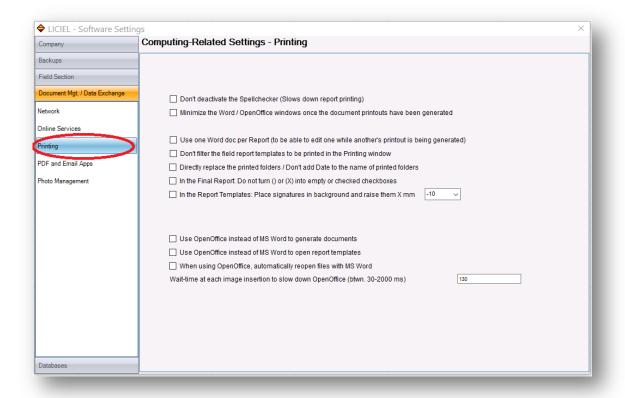
### **Online Services**

You can configure your online services (LICIWEB, LICIELWEB, File-Sharing Areas, ...) to synchronize LICIEL Diagnostics with your other job tools.



### **Printing**

Allows you to manage and configure the generation of your inspection reports.



### PDF and Email Apps

Manage emails and the compatibility of the PDF-creation software.

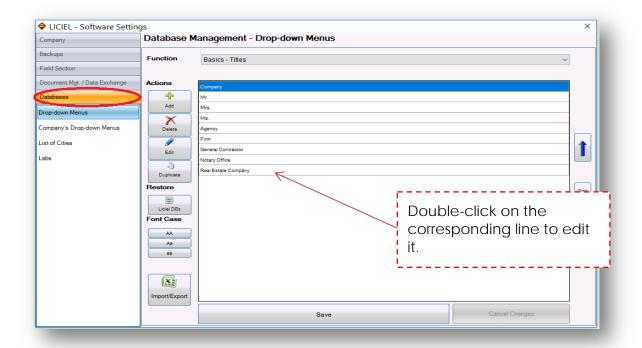
### Photo Management

Manage image, photo and floorplan quality.

# **Databases**

### **Drop-down Menus**

Configure all of the software's drop-down menus. You will be able to modify their content to suit your needs.



### Company's Drop-down Menus

Customize administrative drop-down menus related to back-office functions.

### List of Cities

LICIEL software includes a cities database, created using official data available on the Internet. Use this tab to sort, add or delete cities as needed.

### Labs

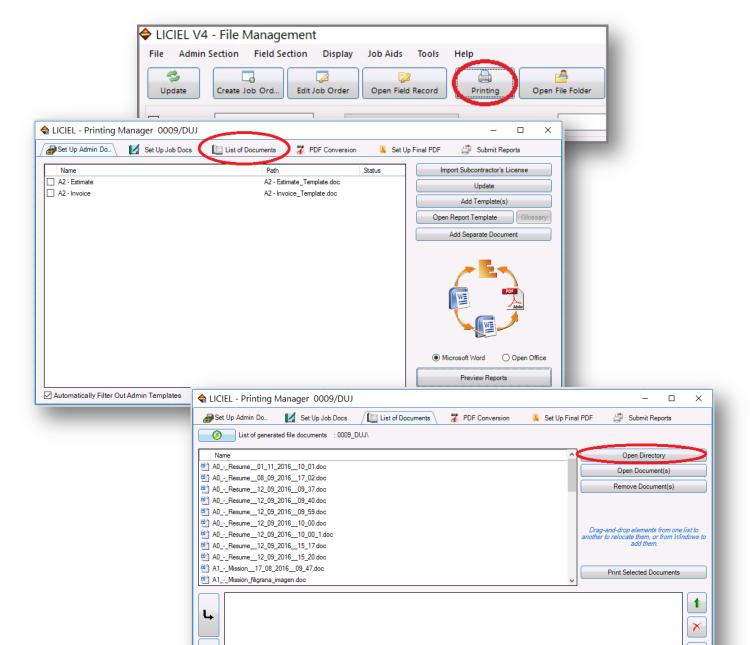
Allows you to keep a log of the laboratories you work with.

# **Editing Report Templates**

The LICIEL Diagnostics software lets you modify all report templates to suit your needs. LICIEL does not limit the number of report templates you can have, so you can create and use any number of report templates that you see fit.

### **How Do I Access Source Templates?**

Your *Home screen* is the main interface of the LICIEL Diagnostics Software. Click the *Printing* button to open the *Printing Manager*. Then, click on *List of Documents>Open Directory* to access the directory where your report templates are stored.

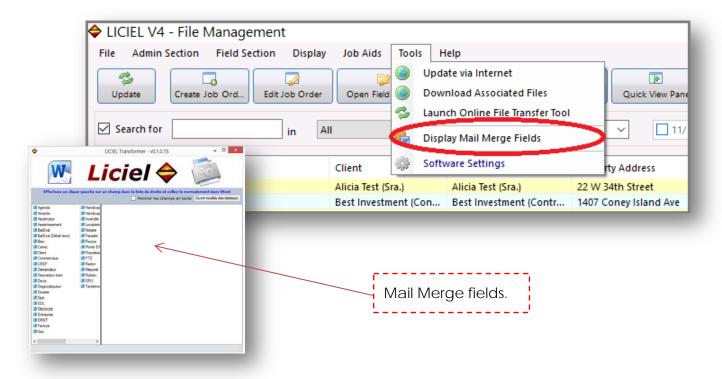


### What is a Mail-Merge Field?

A mail-merge field in the LICIEL Diagnostics Software is used to indicate where you want a certain data point, such as name or address, to appear in your report.

All LICIEL report templates are composed of several mail merge fields. For example, if you open the "Job Order" template, you will see the mail-merge field "li\_client\_name", which is the client's mail-merge field. When you generate a report, your software automatically replaces the mail-merge field with the client's name.

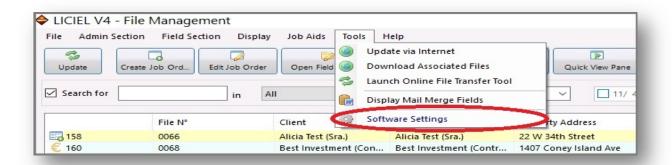
In your Home Screen, access the "Tools" drop-down menu and click on the "Display Mail Merge Fields" option which will display the entirety of the software's mail-merge fields. These fields are used in all of LICIEL's report templates. Should you need to customize your report templates, you can consult this list to add the desired field to the report template in question.



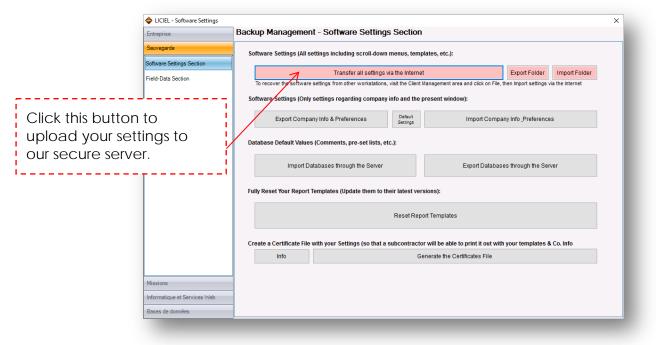
To copy a mail field, simply select it, and it is automatically copied. You can then paste it anywhere you wish within your report templates.

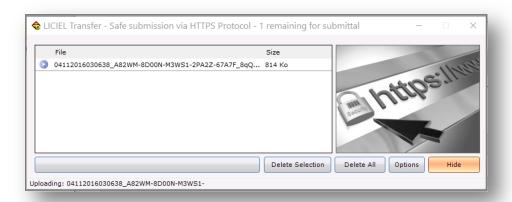
# Saving your Settings

In order to both safeguard your preferences and help you share them with other users in your work team with ease, we created a storage area for your settings and report templates. This allows other LICIEL Diagnostics users in your company to apply company preferences without having to manually recreate them.

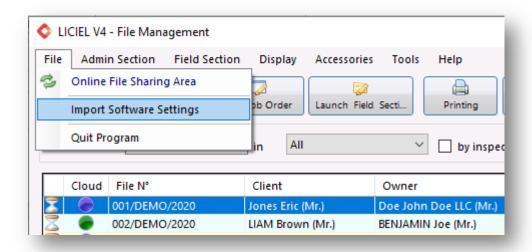


### **File Transmission**





To retrieve such settings from other workstations, access the *File Management* (Admin) Home screen, and click on **File > Import Software Settings** as shown below.



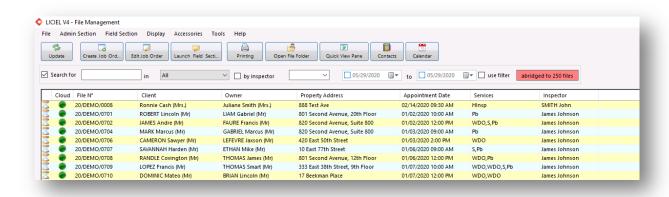
# **Key Features and Functions of LICIEL Diagnostics**

### File Management (Admin section)

The Admin Section is the main interface of your LICIEL Diagnostics software. It allows you to create or browse job orders, and manage billing.

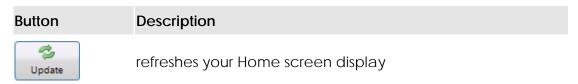
LICIEL also offers statistics and accounting tools that help you to analyze your sales and revenue based on various parameters such as: date ranges, inspectors, services, etc.

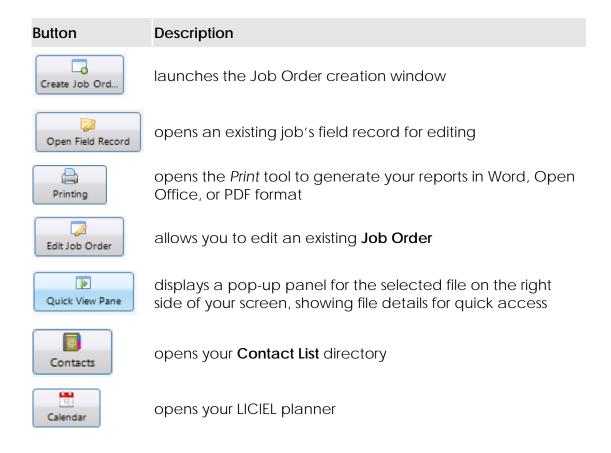
See the File Management WikiLICIEL article for additional info.



# The Ribbon

The quick buttons below the *Menu bar* are shortcuts to the most frequently used menu options, as explained below:





# Launching a File

1. On your *Home screen*, select a job from the grid, then click display its file in the **Field** section.

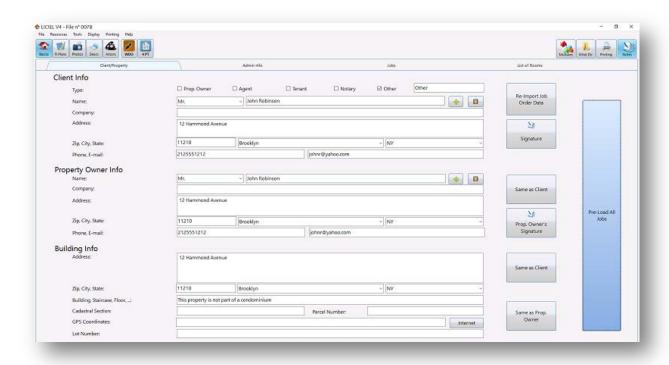


Record to

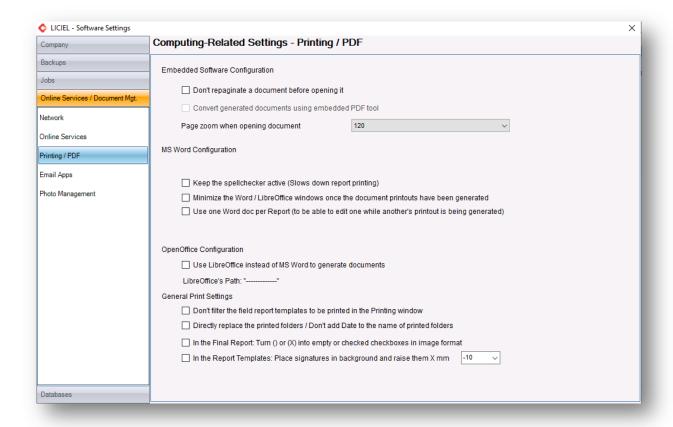
# **Records Management (Field Section)**

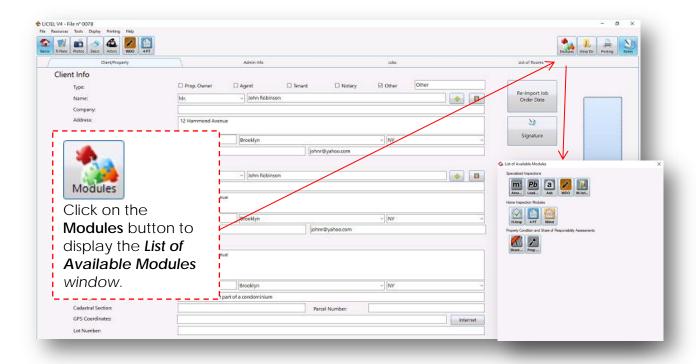
The Field Section is the interface used to execute job orders (AKA: complete property inspections).

→ See the Field Section Basics WikiLICIEL article for more info.



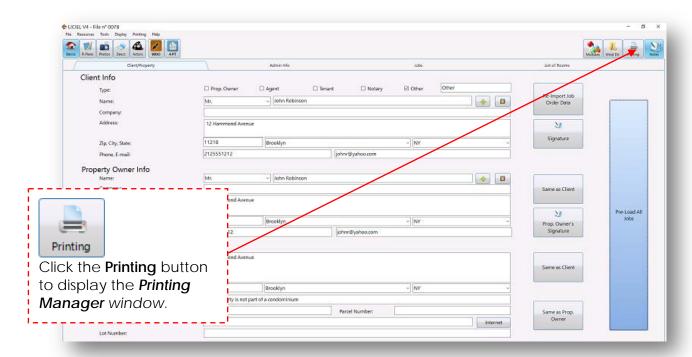
2. Select the appropriate module for the inspection you want to complete.

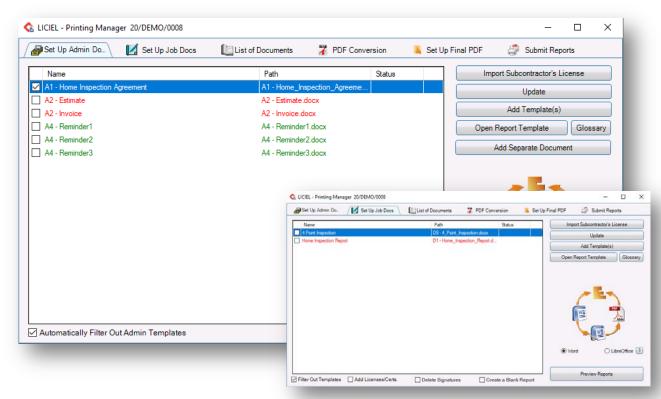




# **Printing**

Generate your reports in Word, Open Office, or PDF by opening the software Printing module.



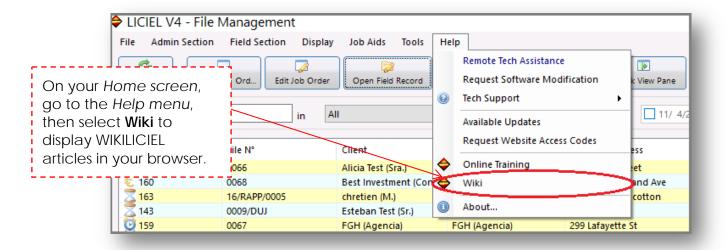


See the Print Management WikiLICIEL article for detailed instructions.

# **Additional Support Tools**

To help you better understand the software and how it works, LICIEL offers a constantly growing set of WikiLICIEL articles. These detailed articles will help you get the job done.

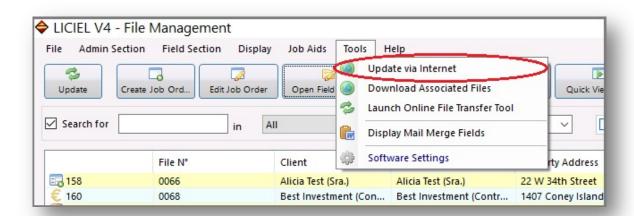
On your *Home screen*, access the *Help menu*. Then, select the **Wiki** option to display WikiLICIEL articles in your browser.

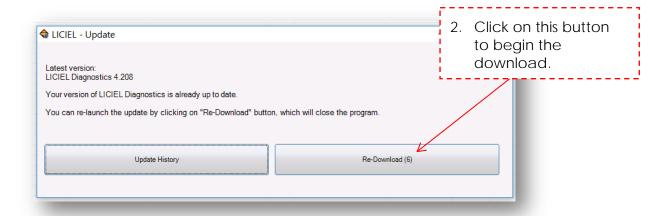


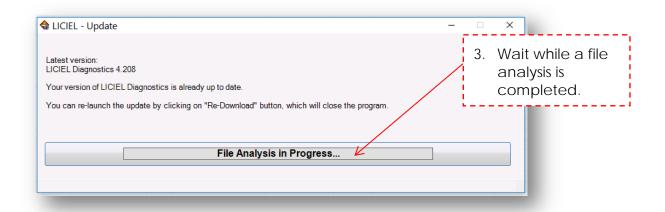
# **Software Updates**

The software automatically updates as needed when you restart LICIEL. However, if you rarely restart your software, you can manually download the updates.

1. On your *Home screen*, access the *Tools menu*, then select **Update via Internet** to force an immediate download of any pending updates.

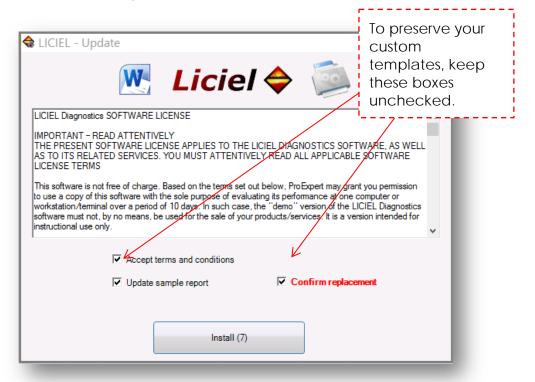






4. Indicate your preference regarding template updates.

You can update your report templates by checking both boxes indicated by arrows. However, keep in mind that this action will replace your existing templates with LICIEL's standard templates.



To avoid the risk of losing your report templates with LICIEL standard templates when updating the software altogether, you can set the templates to **Private** status in the "Print Manager" window by right-clicking on the selected folder and selecting "Private (this template will no longer be modified or deleted when updates are completed)."

